



Poletowin Pitcrew Holdings, Inc.

**Supplementary Information to the Financial Results
for the Nine Months Ended October 31, 2015**

**Securities code: 3657
Abbreviation: Pole HD
December 4, 2015**

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1. Overview of Consolidated Financial Results for the Nine Months Ended October 31, 2015



1-1. Overview of Consolidated Financial Results for the Nine Months Ended October 31, 2015

Units: ¥ million (Amounts less than ¥1 million omitted)

	FY2016.1 Nine Months Ended October 31, 2015 (2015.2 - 2015.10)		FY2015.1 Nine Months Ended October 31, 2014 (2014.2 - 2014.10)		Change YoY	
	Results	Margin	Results	Margin	Change	Margin
Net sales	13,716	- %	11,015	- %	2,700	24.5%
Operating income	1,929	14.1%	1,391	12.6%	538	38.7%
Ordinary income	1,869	13.6%	1,411	12.8%	458	32.5%
Net income	1,117	8.1%	732	6.6%	384	52.5%

*Percentages rounded down to one decimal place

1. Overview of Consolidated Financial Results for the Nine Months Ended October 31, 2015



1-2. Segment Overviews for the Nine Months Ended October 31, 2015

Testing/Verification & Evaluation Business

Net Sales ¥11,130 million (81.1% of net sales)

	FY2016.1 Nine Months Ended October 31, 2015 (2015.2 - 2015.10)	FY2015.1 Nine Months Ended October 31, 2014 (2014.2 - 2014.10)	Change YoY	
			Change	Margin
Net sales	11,130	8,484	2,645	31.2%
Operating income	1,978	1,373	604	44.0%
Operating margin	17.8%	16.2%	1.6%	—

Units: ¥ million
(Amounts less than ¥1 million omitted)
Percentages rounded down to one decimal place

Internet Monitoring Business

Net sales ¥2,473 million (18.0% of net sales)

	FY2016.1 Nine Months Ended October 31, 2015 (2015.2 - 2015.10)	FY2015.1 Nine Months Ended October 31, 2014 (2014.2 - 2014.10)	Change YoY	
			Change	Margin
Net sales	2,473	2,458	14	0.6%
Operating income	7	60	△52	△87.4%
Operating margin	0.3%	2.5%	—%	—

Units: ¥ million
(Amounts less than ¥1 million omitted)
Percentages rounded down to one decimal place

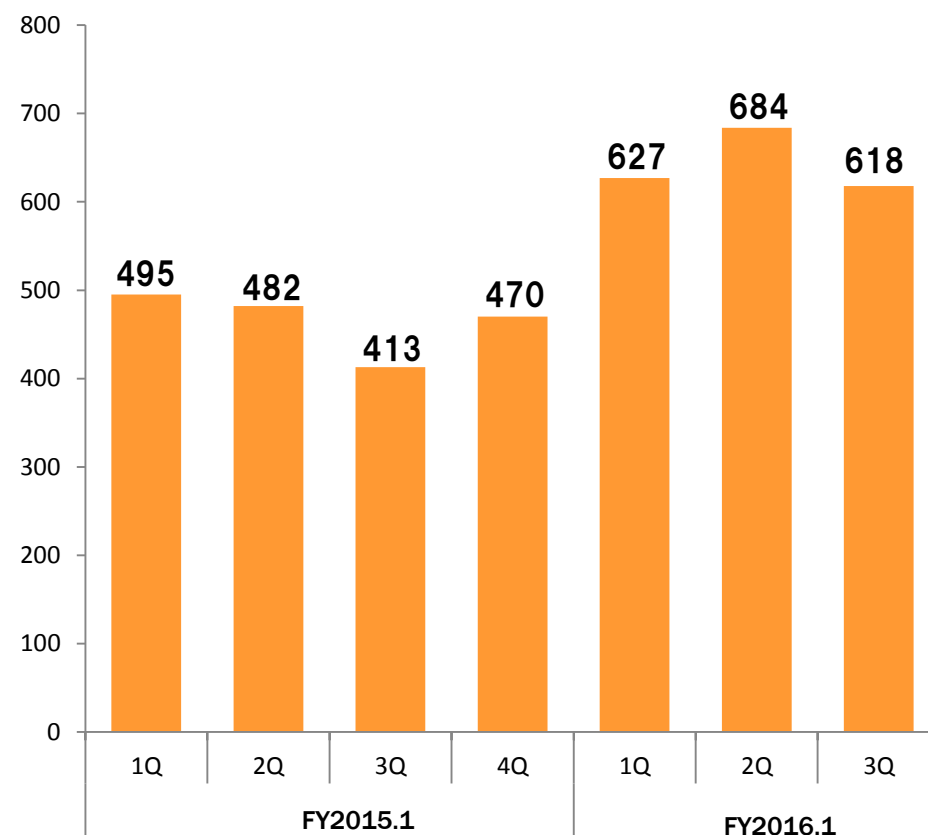
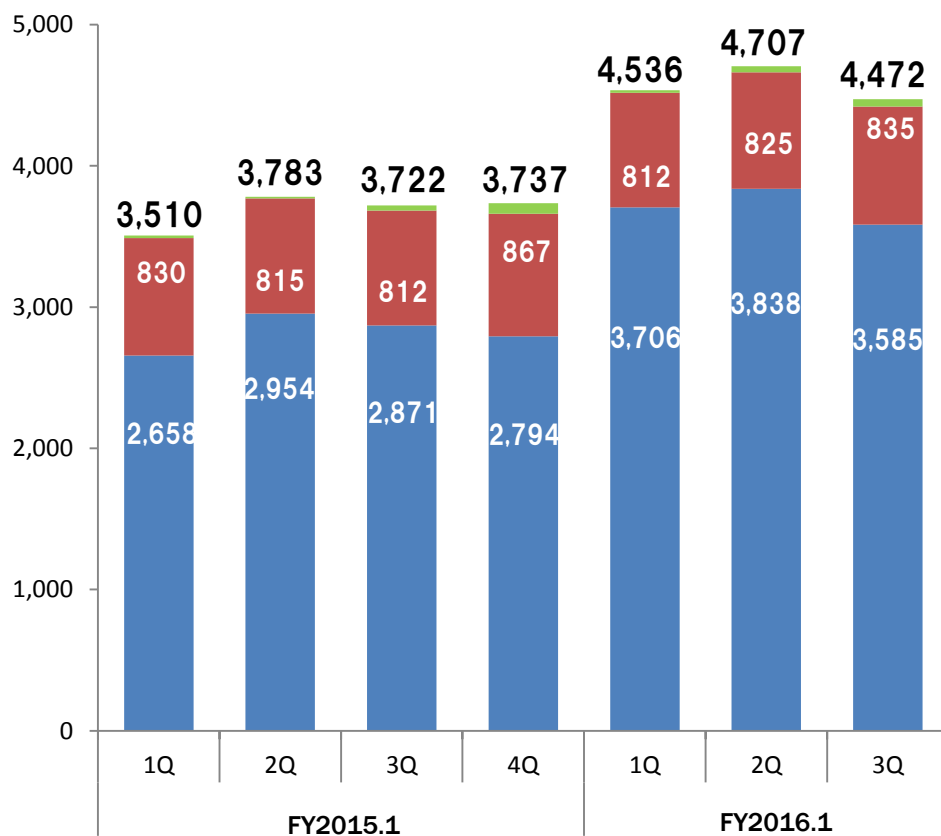
1-3. Quarterly Net Sales and Operating Income

■ Testing/Verification & Evaluation Business
 ■ Internet Monitoring Business
 ■ Others

Units: ¥ million (Amounts less than ¥1 million omitted)

Quarterly sales

Quarterly operating income



Note: Quarterly sales and operating income are internal management figures provided as reference information

1-4. Financial Position: Consolidated Balance Sheets

Units: ¥ million (Amounts less than ¥1 million omitted)

	October 31, 2015	January 31, 2015	Change
Total current assets	8,511	7,960	+550
Cash and deposits	5,297	5,343	△46
Total property, plant and equipment	455	424	+30
Total intangible assets	2,129	1,554	+575
Investments and other assets	728	579	+149
Total noncurrent assets	3,314	2,557	+756
Total assets	11,825	10,518	+1,306
Total current liabilities	2,304	2,036	+267
Total noncurrent liabilities	261	60	+200
Total liabilities	2,565	2,097	+468
Total net assets	9,259	8,421	+838
Capital stock	1,236	1,236	+0
Capital surplus	1,282	1,282	+0
Retained earnings	6,088	5,276	+812
Total liabilities and net assets	11,825	10,518	+1,306

2-1. Consolidated Forecasts for the Year Ending January 31, 2016

Units (except for per-share figures): ¥ million (Amounts less than ¥1 million omitted)

	Fiscal 2016 Forecasts	Fiscal 2015 Results	YoY change	
			Amount	Margin
Net sales	17,881	14,753	3,128	+21.2%
Operating income	2,293	1,861	431	+23.2%
Ordinary income	2,304	1,879	424	+22.6%
Net income	1,387	1,000	386	+38.6%
Net income per share	¥72.85	¥52.60	¥ +20.25	—
Cash dividends per share	¥18	¥16	¥+2	—

Percentages rounded down to one decimal place

2-2. Progress of Consolidated Forecasts for the Year Ending January 31, 2016

Units (except for per-share figures): ¥ million (Amounts less than ¥1 million omitted)

	Results For the Nine Months Ended October 31, 2015	FY2016.1	
		Forecasts	Progress
Net sales	13,716	17,881	76.7%
Operating income	1,929	2,293	84.1%
Ordinary income	1,869	2,304	81.1%
Net income	1,117	1,387	80.5%

Percentages rounded down to one decimal place

2-3. Shareholder Returns (Forecast of Cash Dividends per Share)

Dividend policy

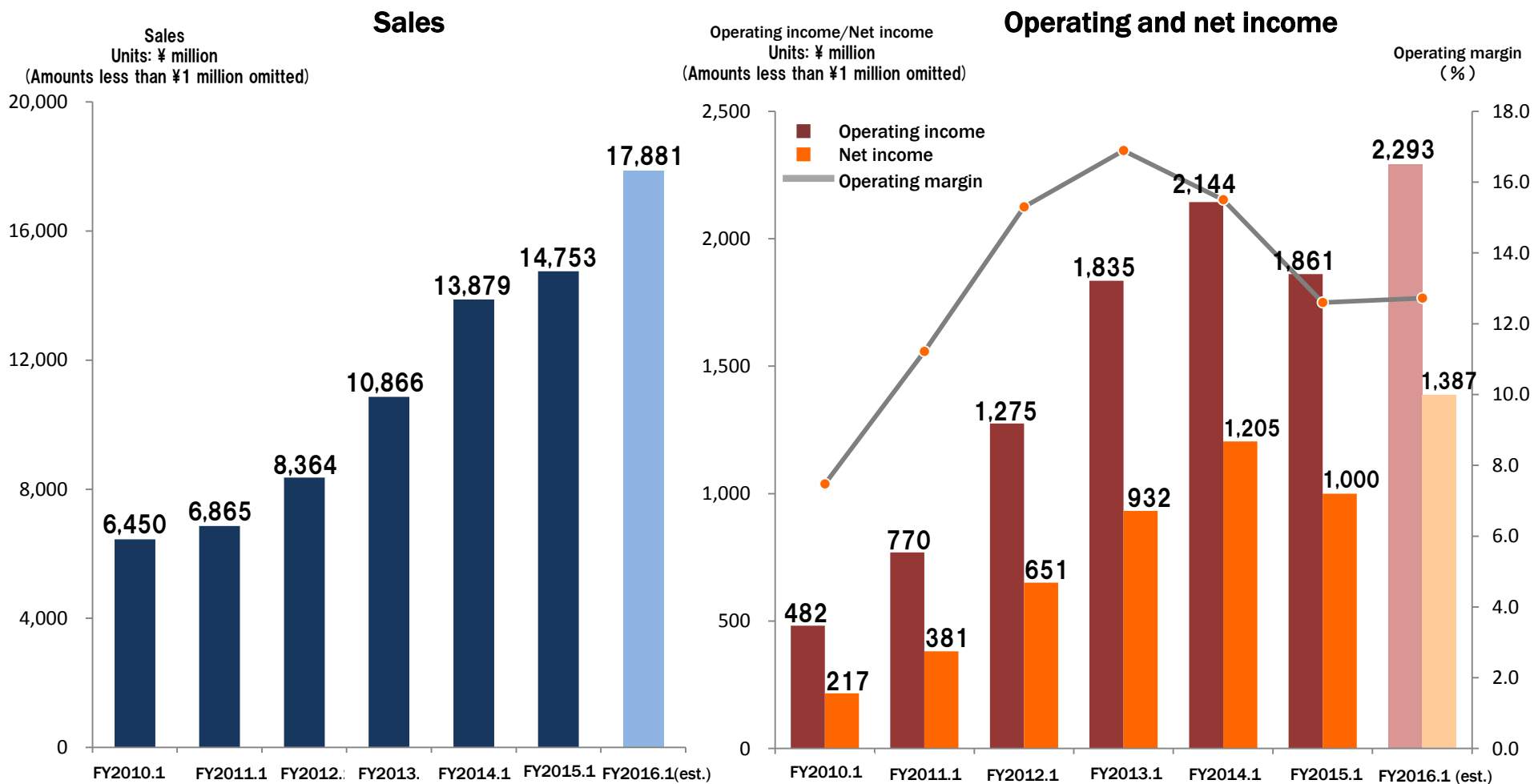
Target payout ratio of 25% to consolidated net income

Yearly dividends per share

FY2013.1	FY2014.1	FY2015.1	FY2016.1 Forecast
¥15/share (¥13.5 ordinary dividend) dividend + ¥1.5 TSE-1 listing dividend)	¥16/share (¥16 ordinary dividend)	¥16/share (¥16 ordinary dividend)	¥18/share (¥18 ordinary dividend)

Note: The Company conducted a stock split on January 9, 2014, at a ratio of two shares of common stock per share of common stock. The Company therefore retroactively adjusted dividends for fiscal 2013 to reflect the split.

2-4. Consolidated Fiscal Performance and Plan



Note: FY2016.1 estimates are forecasts disclosed on March 9, 2015.

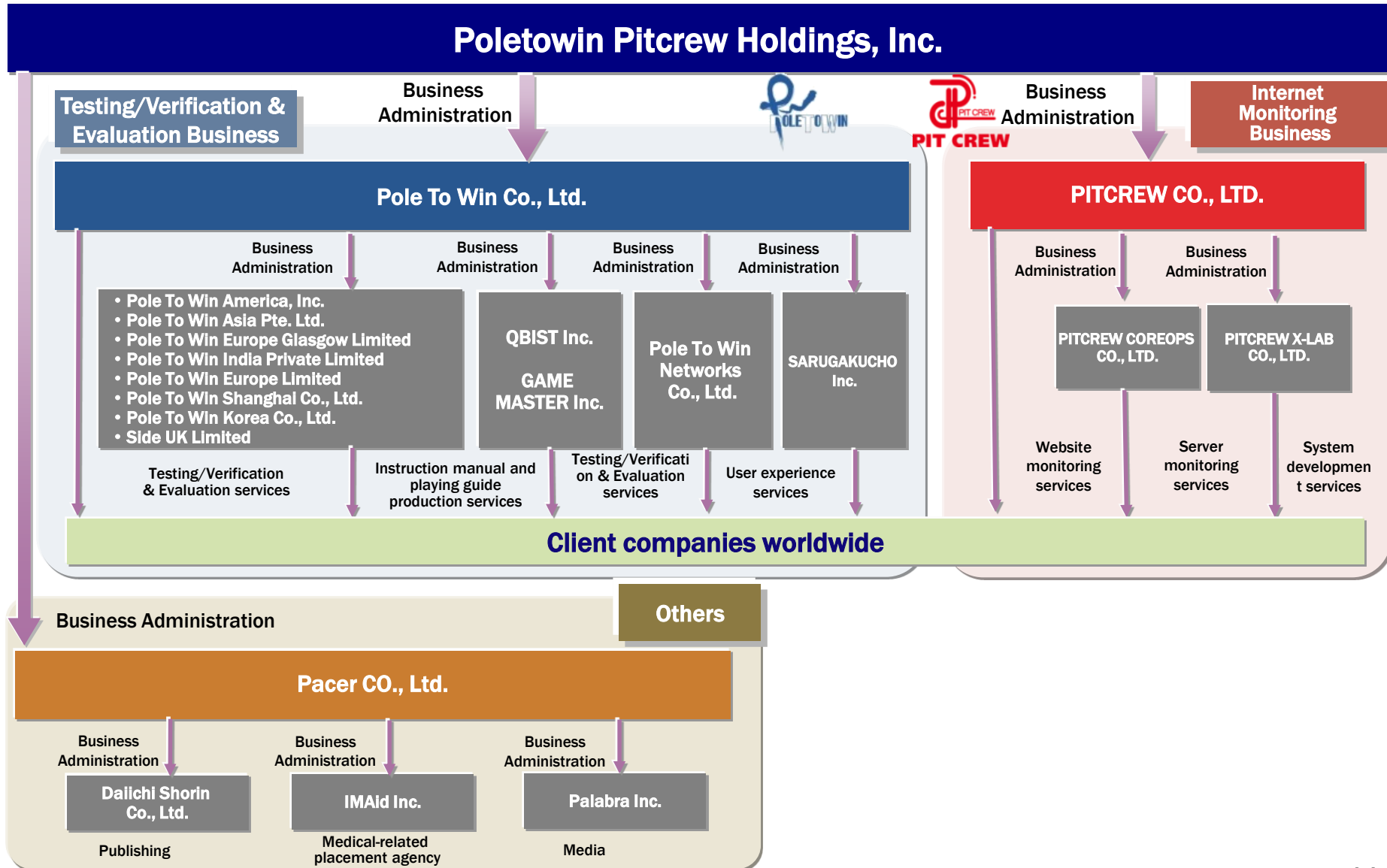
3-1. Corporate Profile

(As of October 31, 2015)

Company Name	Poletowin Pitcrew Holdings, Inc.	
Representatives	Tamiyoshi Tachibana, Chairman Naoto Konishi, President	
Head Office	11th Floor, Shinjuku NS Building, 2-4-1, Nishi-Shinjuku, Shinjuku-ku, Tokyo 163-0811, Japan	
Established	February 2, 2009	
Capital	¥1,236 Million (As of January 31, 2015)	
Stock Exchange/ Securities Code	Tokyo Stock Exchange (First Section) (Securities Code: 3657 Abbreviation: Pole HD)	
Business Description	<p>Operations ancillary and pertaining to the control and management of business activities of the Company and the entire Group comprised of 19 consolidated subsidiaries.</p> <p>Major Group businesses</p> <p>1. Testing/Verification & Evaluation Business Detecting defects (finding bugs) to help enhance software and hardware quality</p> <p>2. Internet Monitoring Business Detecting fraud and illegal or harmful information on the Internet to help websites operate soundly</p> <p>3. Others Businesses in publishing and media, among others</p>	
Consolidated Financial Results (FY2015.1)	Net Sales: ¥14,753 Million Ordinary Income: ¥1,879 Million Net Income: ¥1,000 Million	No. of Employees on Consolidated Basis: 2,387 (including 775 full-time employees, as of January 31, 2015)

3-2. Group Composition (20 Consolidated Subsidiaries)

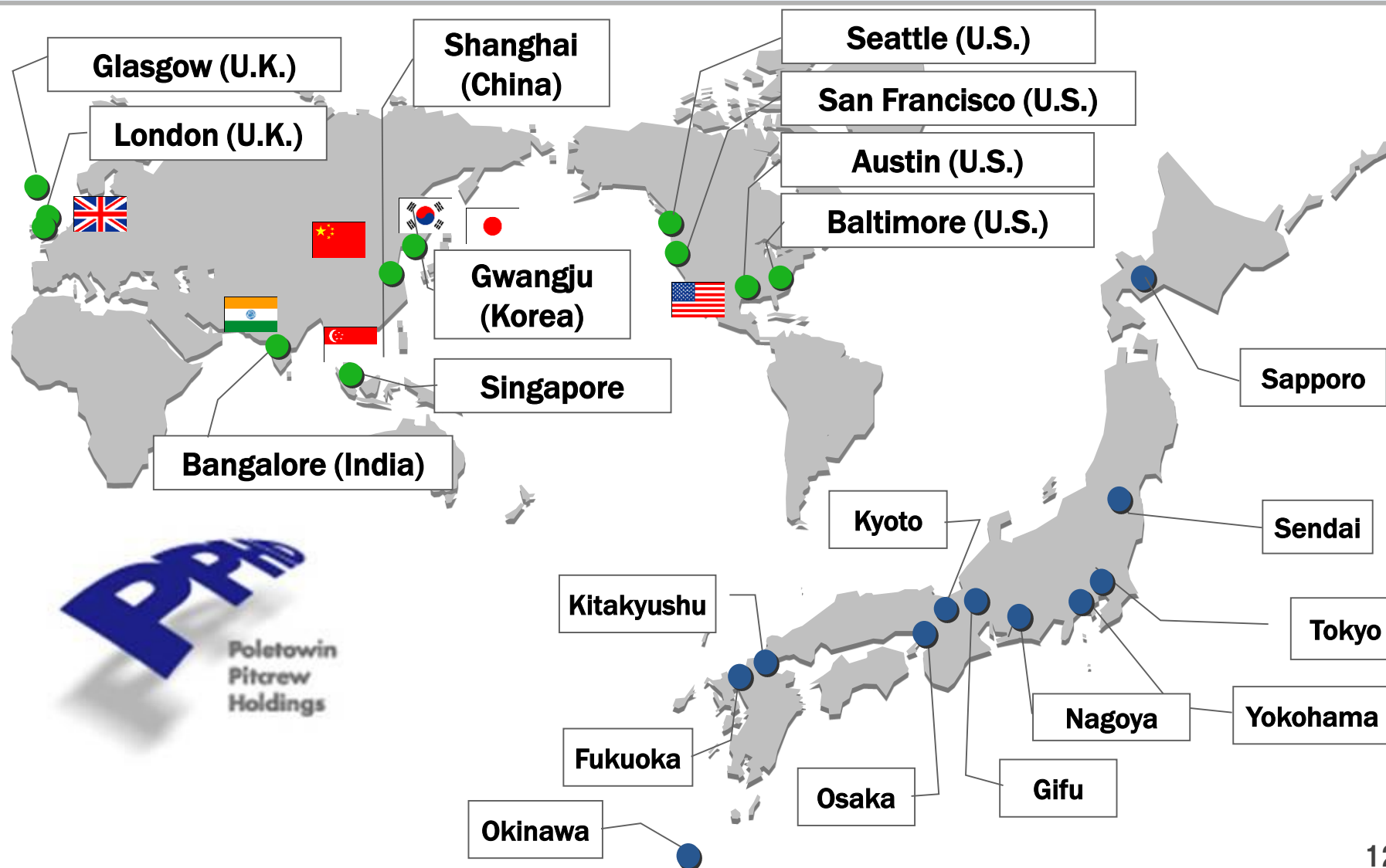
(As of October 31, 2015)



3-3. Testing/Verification & Evaluation and Internet Monitoring Business Sites

■ Operating in 11 cities in Japan and 6 foreign countries

(As of October 31, 2015)



Forward-looking Statements

- The information on this website includes forward-looking statements. These forward-looking statements do not guarantee our future financial results, but involve risks and uncertainties that could cause actual results to differ materially from those discussed in the forward-looking statements.
- Risks and uncertainties include general and industry market conditions, and general domestic and international economic conditions such as interest rate and foreign exchange fluctuations.
- Poletowin Pitcrew Holdings, Inc. bears no obligation to update and revise the forward-looking statements disclosed herein, even in the event of new information, future events and other material incidents arising.